



Dana 13.10.2017. godine

On 13.10.2017.

**Predmet: Obaveštenje o statusnoj promeni pripajanja**

**Subject: Notification on Merger**

Poštovani,

Dear Sirs,

Ovim vas obaveštavamo u skladu sa članom 497. Zakona o privrednim društvima („Službeni glasnik Republike Srbije“, br. 36/11, 99/11, 83/2014 i 5/2015) („**Zakon**“) da u cilju optimizacije korporativne strukture, Imlek i privredna društva: Adriatic Minorityco 001 Beograd-Vračar („**AMC 001**“) i Adriatic Minorityco 003 Beograd-Vračar („**AMC 003**“), nameravaju da izvrše statusnu promenu pripajanja.

Navedenom statusnom promenom, AMC 001 i AMC 003, kao društva prenosioci, pripojiće se Imleku, koje je društvo sticalac, pri čemu će AMC 001 i AMC 003 prestati da postoje bez sprovođenja postupka likvidacije („**Pripajanje**“).

Imovina AMC 001 iznosi 4.255.043.169,89 dinara, a obaveze AMC 001 iznose 4.947.054.288,56 dinara. Imovina AMC 003 iznosi 41.133.697.542,68 dinara, a obaveze AMC 003 iznose 41.212.369.719,80 dinara.

We hereby notify you pursuant to the Article 497 of the Company Law (“Official Gazette of the Republic of Serbia”, nos. 36/11, 99/11, 83/2014 and 5/2015) (the “**Law**”) that for the purpose of optimization of the corporate structure, Imlek and the companies: Adriatic Minorityco 001 Beograd-Vračar (“**AMC 001**”) and Adriatic Minorityco 003 Beograd-Vračar (“**AMC 003**”), intend to perform a status change of merger.

By way of the above status change, AMC 001 and AMC 003, as a transferor companies, will merge with Imlek, as an acquirer company, whereby AMC 001 and AMC 003 shall cease to exist without liquidation (the “**Merger**”).

Assets of AMC 001 amount to RSD 4,255,043,169.89, and liabilities of AMC 001 amount to RSD 4,947,054,288.56. Assets of AMC 003 amount to RSD 41,133,697,542.68, and liabilities of AMC 003 amount to RSD 41,212,369,719.80.

Stoga, imovina i obaveze AMC 001 i AMC 003 će biti preneti na Imlek u skladu sa ugovorom o statusnoj promeni, i to na sledeći način:

Therefore, assets and liabilities of AMC 001 and AMC 003 will be transferred to Imlek in the following manner:

- novčana sredstva AMC 001 i AMC 003 na poslovnim računima kod banaka preneće se sa stanjem na dan zatvaranja računa na poslovne račune Imleka, uz obavljanje potrebnih formalnosti kod odgovarajuće banke;
- pokretne stvari, osnovna sredstva, sitan inventar i drugo preneće se na Imlek predajom u posed i prenosom računovodstvenog stanja AMC 001 i AMC 003;
- funds of AMC 001 and AMC 003 held on its business accounts with banks will be transferred as of the accounts closing date to the business accounts of Imlek simultaneously with performance of necessary formalities at the relevant bank;
- movable assets, capital assets, small inventory and others will be transferred to Imlek by way of transfer into possession and transfer of accounting sheet of AMC 001 and AMC 003;



- sva prava, obaveze, odgovornosti i pogodnosti iz ugovora koje su zaključili AMC 001 i AMC 003 prelaze na Imlek koje stupa u navedene ugovore na mesto AMC 001 i AMC 003.
- all rights, liabilities, responsibilities and benefits under the contracts concluded by AMC 001 and AMC 003 will be transferred to Imlek, which will enter into these contracts in place of AMC 001 and AMC 003.

Takođe, ovim putem Vas obaveštavamo da je datum registracije Pripajanja kod Agencije za privredne registre određen kao datum od koga se transakcije AMC 001 i AMC 003 smatraju, u računovodstvene svrhe, transakcijama obavljenim u ime Imleka, kao i da se datum od koga prestaju poslovne aktivnosti AMC 001 i AMC 003 uzima datum registracije Pripajanja kod Agencije za privredne registre Republike Srbije i brisanja AMC 001 i AMC 003 iz Registra privrednih subjekata koji se vodi kod Agencije za privredne registre Republike Srbije.

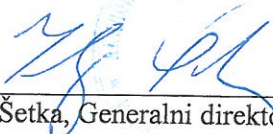
Više informacija o Pripajanju se nalazi u nacrtu ugovora o pripajanju, koji je objavljen na internet sajtu Agencije za privredne registre Republike Srbije kao i na internet sajtu Imleka <https://www.imlek.rs/>.

Also, we hereby notify you that the date of registration of Merger with the Business Registers Agency is determined as the date from which all transactions of AMC 001 and AMC 003, for the accounting purposes, will be deemed as transactions in the name of Imlek, and the date deemed as the date of cessation of business activities of AMC 001 and AMC 003 will be the date of registration of the Merger with the Serbian Business Registers Agency and deletion of AMC 001 and AMC 003 from the Register of Business Entities held by the Serbian Business Registers Agency.

More information on the Merger is provided in draft of the merger agreement, which is published on the website of the Serbian Business Registers Agency on as well as on the website of Imlek <https://www.imlek.rs/>.

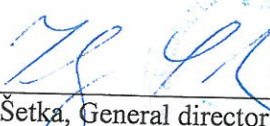
S poštovanjem,

Za Imlek:

  
Ilija Šetka, Generalni direktor

Yours faithfully,

For Imlek:

  
Ilija Šetka, General director